

## MEMBERSHIP APPLICATION FORM 2017/18

### ABOUT YOUR CHARITY

<b>Charity name:</b>	<b>Also known as:</b>
<b>Address:</b>	<b>Main switchboard number:</b>
<b>Website:</b>	<b>Organisation twitter handle @</b>
<b>Charity registration number:</b>	
<b>Company number (if a Community Interest Company):</b>	
<b>Gross income for the last financial year</b>	£ (m)

### CONSTITUTION

Which of the following best describes your organisation? (Please tick all that apply)

<input type="checkbox"/> a Trust	<input type="checkbox"/> a Registered Charity	<input type="checkbox"/> a Friendly Society
<input type="checkbox"/> an Unincorporated Association	<input type="checkbox"/> an Exempt Charity	<input type="checkbox"/> an Industrial and Provident Society
<input type="checkbox"/> a Company Limited by Guarantee	<input type="checkbox"/> an Excepted Charity	<input type="checkbox"/> a Registered Social Landlord
<input type="checkbox"/> Incorporated by Royal Charter	<input type="checkbox"/> a Non-Registered Social Landlord	<input type="checkbox"/> Other (please specify)

### FIELD OF ACTIVITY

What are your organisation's main fields of activity? (Please tick all that apply)

<input type="checkbox"/> Advocacy for Human Rights and Civil Liberties	<input type="checkbox"/> Armed and Ex-services	<input type="checkbox"/> Animal welfare / Environment / Conservation
<input type="checkbox"/> Arts / Culture / Sport / Recreation	<input type="checkbox"/> Children / Young people	<input type="checkbox"/> Economic / Community development
<input type="checkbox"/> Education / Training / Employment	<input type="checkbox"/> Grant making	<input type="checkbox"/> Healthcare / Medical research
<input type="checkbox"/> Mental Health	<input type="checkbox"/> Hospice	<input type="checkbox"/> Housing / Homelessness
<input type="checkbox"/> International development or relief	<input type="checkbox"/> People with disabilities or SEN	<input type="checkbox"/> Religious / Missionary
<input type="checkbox"/> Social Care	<input type="checkbox"/> Umbrella body / Trade association / Students' Union	<input type="checkbox"/> Other (please specify)

### INDIVIDUAL INFORMATION - PRIMARY MEMBER

**Registering additional contacts:** When the membership payment has been received, the primary member will then be sent information about how other people in your organisation can register for benefits. We will be in touch with additional contacts directly with confirmation of their membership, their unique log-in etc.

<b>Title:</b>	<b>First Name:</b>	<b>Surname:</b>
<b>Direct line:</b>	<b>Twitter handle: @</b>	<b>Email address:</b>
<b>Job title:</b>	<b>In what year did you start work in the charity sector?</b>	

Which of the following do you have responsibility for? (Please tick)

<input type="checkbox"/> Administration	<input type="checkbox"/> Finance	<input type="checkbox"/> Company Secretary	<input type="checkbox"/> Facilities Management
<input type="checkbox"/> IT	<input type="checkbox"/> Fundraising	<input type="checkbox"/> Human Resources	<input type="checkbox"/> Management Services
<input type="checkbox"/> Investment Management	<input type="checkbox"/> Other areas of responsibility (please list):		

## WHERE DID YOU HEAR ABOUT US?

(Please tick all that apply)

Google or other search		Event		Social media		Print advert	
Word of mouth		Newsletter/email		Direct referral		Not sure	
Article or blog post		Other (please list):					

## PAYMENT INFORMATION AND EVENT BOOKING

**Join now, and for the price of the annual fee (1 April 2017 – 31 March 2018) you can access member benefits from the moment you join, meaning you can get up to three month's membership free of charge.**

I would like to apply for CFG charity membership (please tick)

**Please select the 2017/18 membership rate that applies to your organisation\*:**

Charity Gross Income	London & South East	Midlands, North, South West & Wales	
£100m+	£1,360.00	£995.00	
£50m - £100m	£1,205.00	£890.00	
£25m - £50m	£940.00	£715.00	
£10m - £25m	£795.00	£605.00	
£5m - £10m	£530.00	£425.00	
£1m - £5m	£335.00	£265.00	
£250k - £1m	£195.00	£165.00	
<£250k	£85.00	£70.00	

\*Membership fees are determined by the location of the main office and gross annual income of your charity. The CFG membership year runs from 1 April to 31 March. [www.cfg.org.uk/membership](http://www.cfg.org.uk/membership)

I enclose a cheque payable to CFG for the total sum of:	£	
I will pay by BACS (see details below) the total sum of:	£	<b>BACS reference:</b>
Please send me an invoice	£	(Please use the invoice number as your reference if paying by BACS)

### Details for BACS payments:

**Account Name:** Charity Finance Group      **Sort Code:** 60-83-01      **Account Number:** 56129867  
**Bank:** Unity Trust Bank plc, Customer Services Centre, 9 Brindley Place, 4 Oozells Square, Birmingham B1 2HB  
**Please include your charity name as part of your BACS reference.**

## MEMBERSHIP DECLARATION

**I confirm that my charity qualifies for organisational membership of Charity Finance Group and is not a commercial supplier\*. Upon acceptance for membership of the group I undertake to abide by the Memorandum and Articles of the group.**

\*A person or organisation is a commercial supplier if he/she/they are employed or engaged or interested in any business or undertaking which supplies or seeks to supply for reward goods or services to charities to any extent which the committee consider material and which is not itself a charity. Details of commercial activities within the definition must be set out in a separate letter sent with your application.

<b>Signed</b>	<b>Dated</b>
Please tick if your most recent audited accounts can be downloaded from the Charity Commission website	
If they cannot be downloaded from the Charity Commission website, please enclose a copy - tick to confirm	

**Thank you for your application – please return with your cheque (if applicable) to the address on the front of this form or email a scan of your completed form to [membership@cfg.org.uk](mailto:membership@cfg.org.uk)**

*Membership details will be held and processed by Charity Finance Group in accordance with the requirements of the Data Protection Act 1998. Your personal data will enable CFG to keep you supplied with the benefits of membership. Your contact details, information about your organisation and its suppliers, plus details of skills/knowledge and expertise that you have informed us you would be willing to share will be made available online to other CFG members only. Communications from CFG may include information from third parties that the Group considers are of interest to members. We will never supply your data to a third party except where it is necessary to do so in order for you to obtain a specific membership benefit and we will always give you the opportunity to opt out of that benefit. Contacts will receive the following email communication from CFG as part of their membership benefits: regular CPD email, weekly Jobs Bulletin, Finance Focus, information regarding CFG special interest groups (SIG's), CFG events and updates from CFG's policy team, as well as general correspondence regarding your membership. You will be able to manage your mailing preferences and you will always be given the opportunity to unsubscribe from communications from CFG.*